# CEPI FACTSHEET 2018

EUROPEAN ASSOCIATION OF

Inside:

A word by the CEPI President

2018, an important year for education: a word by the PTC Education Chairwoman

CEPI's year in a nutshell

Some key market facts

### A word by the CEPI President

Dear members,

Good traditions should be continued and I am therefore very happy to present to you our CEPI FACTSHEET 2018!

The "year in a nutshell" section will take you through our key events and topics of last year and will illustrate the diversity of issues covered. 2019 again indicates to be a very busy CEPI year starting with our high-level meeting at the end of February in Vienna, where we will meet to decide on our strategic agenda for the years to come.

Interesting opportunities are predicted for our professions in the coming years but as an organization we will always have to remain on guard and be prepared for any challenges that we might/will be confronted with.

With an ever closer and constantly increasing membership I am sure we will be able to face any challenge and contribute to successful years ahead for our national associations and their respective members.

Have a pleasant read.

Your President Jaroslaw Zielinski



## A word by the PTC Education Chairwoman

2018 - an important year for education!

Last year marked an important year for CEPI and especially for its historic commitment in the field of education.

CEPI engaged in the complete update and renewal of its European educational programme EUREDUC. With the help of interim staff, the Permanent Technical Committee (PTC) on Education and the Secretariat were involved throughout the year in re-establishing contacts with its European network of schools and universities.

This first phase of updating and networking was completed in the course of the year and the PTC, with the Secretariat, started work on a brand new EUREDUC programme, which should create a real European common syllabus for real estate professionals and boost the quality of services they offer.

An important event, EUREDUC Day, will take place at the beginning of 2019 to gather schools, universities, European delegates and PTC members together in Brussels to discuss our strategy for the years to come.

Claudine Speltz

CEPI Past President, Honorary Member and Chairwoman of the PTC Education

#### CEPI'S YEAR IN A NUTSHELL

2018 was another busy and varied year for CEPI. Some of the highlights included:

The first General Meeting of the year in Madrid in April 2018, a two day event including meetings of the professional divisions PAC and CEAB, policy and communication technical committees and Board of Directors.

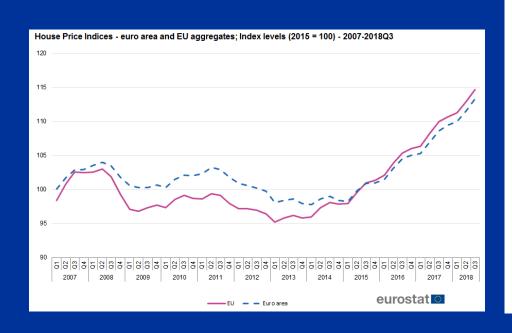
Working groups have been activated for the two professional divisions, CEAB and PAC, on the national characteristics of the work of property managers and estate agents respectively. Calls for action and questionnaires have been sent as part of the information gathering for both working groups.

The PTC Education has been activated with the support of an intern to review and update the EUREDUC programme and its requirements. A complete update of all the EUREDUC database was completed and the 'Attestation of Recognition' (certificate for members) has been approved. The PTC Education will also work on a new project about lifelong learning.

The existing PTC Policy and PTC Communication have continued to work on issues of common concern to CEPI members, such as anti-money laundering, energy and the General Data Protection Regulation (GDPR), and the development of a range of new communication tools for members.

CEPI was present, upon invitation, at the Provada Real Estate Fair in Amsterdam 5 and 6 June, when a meeting of the CEPI Board was followed by CEPI's participation in the fair including a presentation given on CEPI's priorities and the Dutch perspective. The second General Meeting of the year saw CEPI delegates travel to Warsaw in October 2018. These meetings were complemented by a number of visits by the management team to member associations in Austria, Ireland, Poland, Finland, Germany, Belgium and Switzerland.

#### **SOME KEY MARKET FACTS:**



HOUSE PRICE INDICES -EURO AREA AND EU AGGREGATES INDEX LEVELS (2015 = 100) 2007-2018Q3

Real estate activities number some 1.3 million enterprises, employing 2.7 million persons and generating EUR 275 billion of value added.

Micro enterprises account for 98% of the total number of enterprises in the real estate activities sector and generate 54.7% of the added value.

Source: Eurostat 2018



#### **OUR MEMBERS:**





Consejo General de Colegios Administradores de Fincas España





















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