

CEPI FACTSHEET 2022



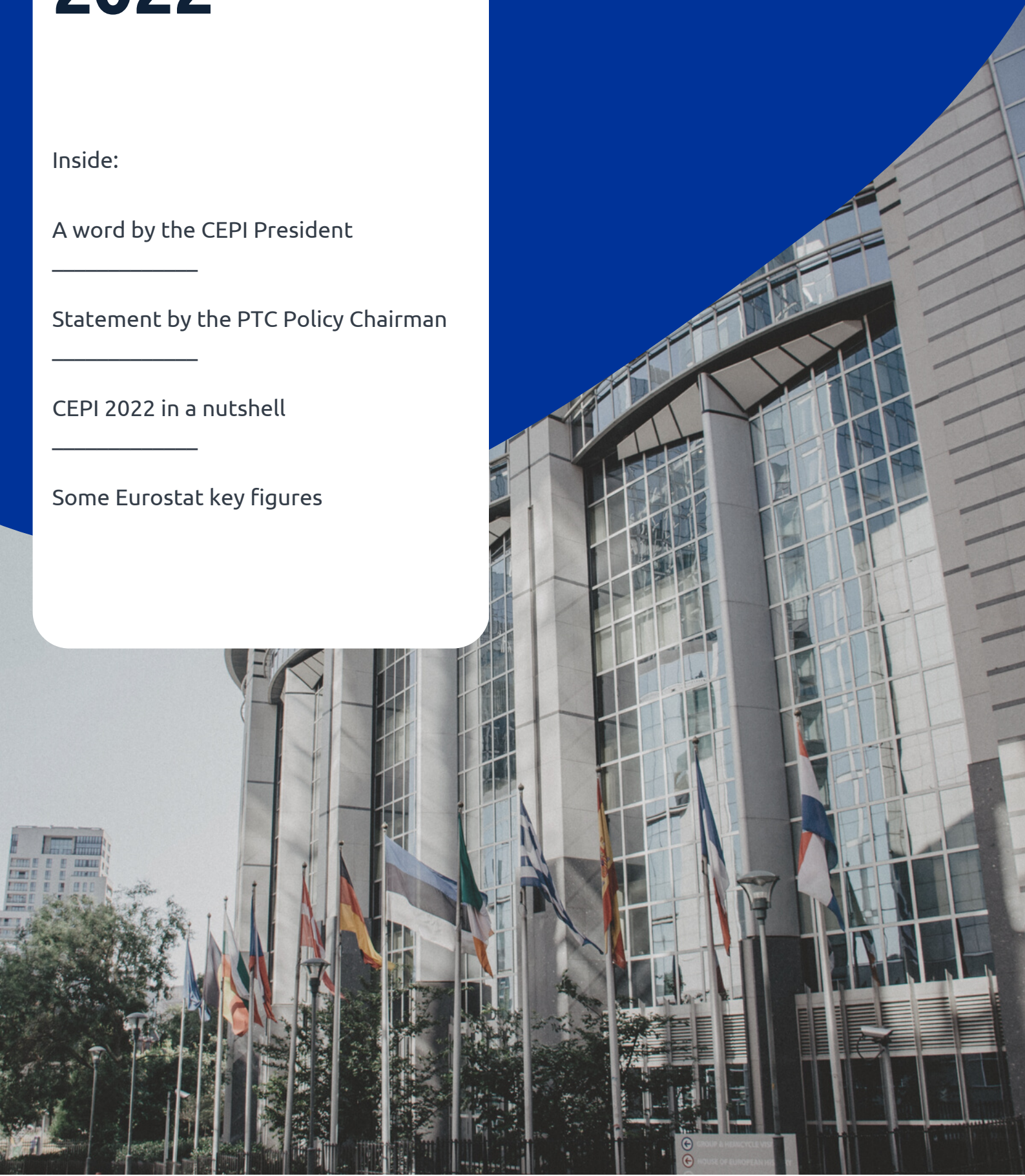
Inside:

A word by the CEPI President

Statement by the PTC Policy Chairman

CEPI 2022 in a nutshell

Some Eurostat key figures



A word by the CEPI President, Jan Boruvka



Dear Members, dear readers,

My wishes for an exciting and successful 2023 to all of you!

Our family of leading national real estate associations keeps expanding and we are happy to announce the 2023 membership of Albanian NAREA, GAPAS from Turkey, Belgian CIB Eastern Flanders and the return of SNPI France, bringing the total of CEPI members to 33 associations representing 24 European countries. We also look forward to soon welcome candidates Hungary, Malta and Latvia bringing us again closer to an inspiring number of 40!

The attraction of our European umbrella organisation is clearly based on the quality of its work and the added value it offers to its members and their national membership base.

Our involvement and leadership on issues such as AML and the regulation and reputation of our professions have clearly not gone unnoticed and a further increase of activities is envisaged for 2023 with some interesting reports and tools to look forward to.

This Factsheet 2022 will provide you with a summarised overview of our key actions over the past year which again has been a special one following the earlier Covid-19 years.

We remain confident however that together we will stand stronger than ever to ensure a promising future for our sector.

I hope you enjoy the read and look forward to be meeting you all again soon.

Your President,
Jan Boruvka



Statement by the PTC Policy Chairman, Edward McAuley

Dear Members, dear all,

I am honored to be given the opportunity to address our membership and other readers via the CEPI Factsheet 2022.

2022 has been a year of changes and challenges. Not only were we faced with the societal, economic and professional changes brought to us by the Covid-19 global pandemic, but also the illegal Russian attack on Ukraine which brought war to Europe after more than 50 years of peace. The consequence of these actions has had an important impact on EU policymaking.

Energy and sustainability remain top priorities on the Association's agenda, together also with matters such as Anti-Money-Laundering, digitalisation, and the regulation of our professions.

The Permanent Technical Committee (PTC) Policy is considered the most critical working committee of the Association since it makes sure that the interests of real estate professionals towards decision-makers at the European level are well represented and efficiently taken into account. I am proud to acknowledge that the PTC noted a record number of expert volunteers joining the committee to help continue the policy outreach programme and other related activities. It hasn't been an easy year, but we gave it our best efforts to always keep our members up to date on any important topics being discussed at the EU level. Our General Meeting in Dublin during November also agreed on the Committee's new three-year Playbook and Work Programme which enlists ambitious activities that will shape our committees' output over the coming years.

I would like to thank all the expert members of the PTC Policy and its CEPI Energy taskforce, as well as our secretariat, for their important achievements and commitment in 2022. We will keep on making sure that the voice of real estate professionals is not only heard but considered as an example of useful and added-value sectoral insights by both EU decision-makers and our international partners!

Edward McAuley
Chairman of the CEPI PTC Policy

RECAP OF CEPI'S 2022

CEPI is happy to look back at 2022 and remind you of some of the highlights of our activities.

In 2022, CEPI continued to be active on its policy priority areas (in addition to the regular monitoring and provision of relevant information to members):

- Energy and Climate/Sustainability in buildings
- Anti-Money Laundering
- Professional regulation, de-regulation and self-regulation
- Image of the profession
- Digitalisation

A new strategic plan (the PTC policy Playbook and Work-Programme 2023-25) was approved by the General Meeting which took place in November 2022 in Dublin, at which occasion also a new Board of Directors with mandate for the next three years was elected.

While overall, the EU Green deal, the Commission's Fit for 55 Package and other related important new dossiers have been followed by the Association, in the field of Energy, the revision of the Energy Performance of Buildings Directive (EPBD) remained at the core of our activities. Furthermore, following up on the good work initiated last year, the update of the FATF (Financial Action Task Force) Guidance on the Risk-Based Approach for Real Estate Agents, a project co-lead by CEPI, has also been published this summer, while our AML cooperation with the Commission and a number of members of the European Parliament continued and will hopefully lead to the desired results in terms of new regulations.

The regulation of the profession also kept its place as one of our most important focuses for the association and a new and improved edition of the "The Regulatory Situation of Real Estate Professions across Europe" appeared in December, including special features and "Regulatory journeys".

On education CEPI and its dedicated PTC Education are happy to report that again more Universities and educational establishments have joined the EUREDUC educational programme now responsible for delivering a little less than a thousand educational certificates throughout Europe!

In 2022 CEPI continued to meet regularly with representatives of European institutions and a variety of partners, keeping our membership up to date on a number of initiatives with a direct or indirect effect on our sector.

A special thanks also goes to our expert knowledge partners for the good work done in 2022 and we look forward to an even more exciting 2023.

SOME KEY MARKET FACTS:

House prices and rents, EU

Index levels (2010 = 100), Q1 2010 - Q3 2022



eurostat

HOUSE PRICES AND RENTS IN THE EU (Q1-2010, Q3-2022)

Since 2010 until the third quarter of 2022, rents in the EU increased by 18.5 %, while house prices rose by 49.2 %.

Rents and house prices in the EU continued to increase in the third quarter of 2022, going up by 2.1 % and 7.4 % respectively, compared with the third quarter of 2021.

House prices up by 6.8% in the euro area and by 7.4% in the European Union in the third quarter of 2022, compared with the same quarter of 2021.

Source: eurostat (2023)

CEPI MEMBERS:



Consejo General de Colegios
Administradores de Fincas
España

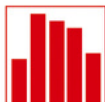
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