

CEPI FACTSHEET 2020



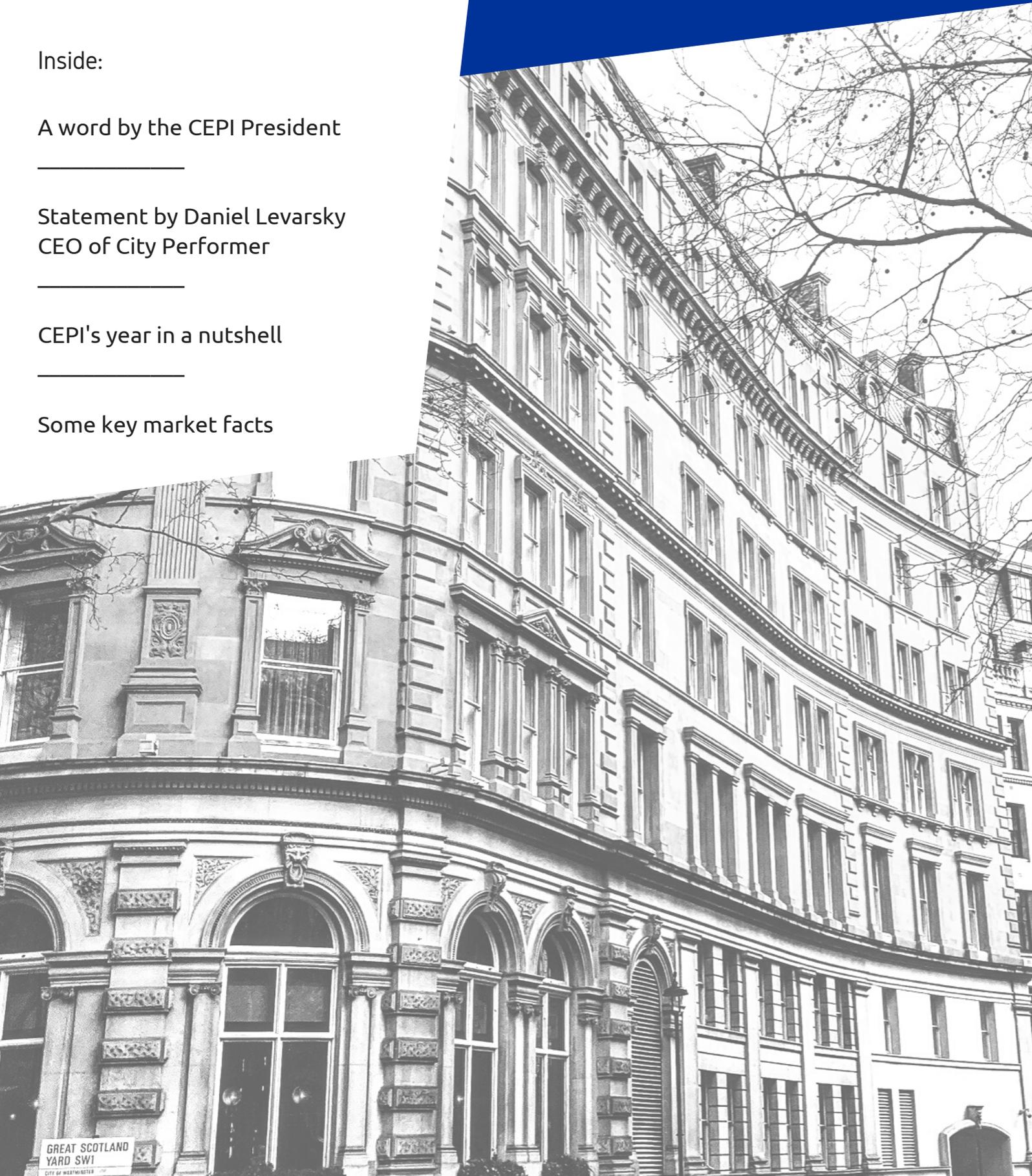
Inside:

A word by the CEPI President

Statement by Daniel Levarsky
CEO of City Performer

CEPI's year in a nutshell

Some key market facts



A word by the CEPI President



Dear Members,

What a year 2020 turned out to be. Who would have thought we would not see each other again face to face after our Board meeting of 30 January and the meetings held with FIABCI and NAR in Vienna in early February?

Looking back at this special year I must say that I am pretty impressed with the level of activity we managed to keep during these challenging times. All of our originally planned meetings were quickly rescheduled and smoothly organized using our digital GoToMeeting system and also our European Regulation Workshop and Digitalisation Day were kept on the agenda and were enthusiastically followed by an important number of members.

CEPI also managed to keep and even considerably expand its network of external stakeholders and saw the creation of a new Digitalisation Working Group and the Regulation Support Group again underlining the continued prioritization of both subjects also for the years to come.

I promise that 2021 will be even more productive and I really look forward to physically meeting all of you again in 2021 even though the Covid-19 situation at the moment is still requiring some further clarification and persistent action by our member governments.

I wish you a pleasant read of our Factsheet 2020!

Your President
Karen Van De Woestijne



Daniel Levarsky, CEO of City Performer

Dear all,

How much we enjoyed our first full year of cooperation with CEPI! Even though it was a challenging and special year, it gave us the opportunity to underline and demonstrate even better than before the importance of digital tools for the sector.

Our contacts with the CEPI secretariat and management and with all those national associations interested in our solutions were always very interesting and extremely efficient which only makes us even more eager to start a new partnership year.

Also the new CEPI body, the Digitalisation Working Group, represents a great addition to the already impressive field of activities of your organization and we particularly look forward to mutually developing the Digitalisation Index project on which more information will be made available to you all soon.

We would also like to take this opportunity to invite other companies with interesting potential solutions for the real estate sector to come forward and start a partnership with this number one real estate association in Europe. Together we will reinforce the image of better skilled, expertise oriented and responsible operators to the benefit of all.

We wish you all a great and healthy year ahead!

City Performer CEO
Daniel Levarsky
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CEPI'S YEAR IN A NUTSHELL

2020 was a year of unexpected challenges due to the Covid-19 crisis but still proved to be a busy and productive year. At the end of March CEPI published "Covid-19 and the Real Estate Sector" drawing the attention of decision-makers to the concerns of the sector. Throughout the ongoing crisis CEPI has maintained contact with its member associations to gather information and updates to be shared within the CEPI network. A particular concern was identified for property managers and in July CEPI published a statement "Meetings of Co-Owners during the Coronavirus Crisis" calling for the possibility to be allowed under national legislation for co-owners to meet virtually.

Due to restrictions on personal contact and travels all meetings, including both General Meetings of the year took place virtually. Workshops on regulation and digitalisation were held successfully online with the participation of representatives from different countries and the European Commission.

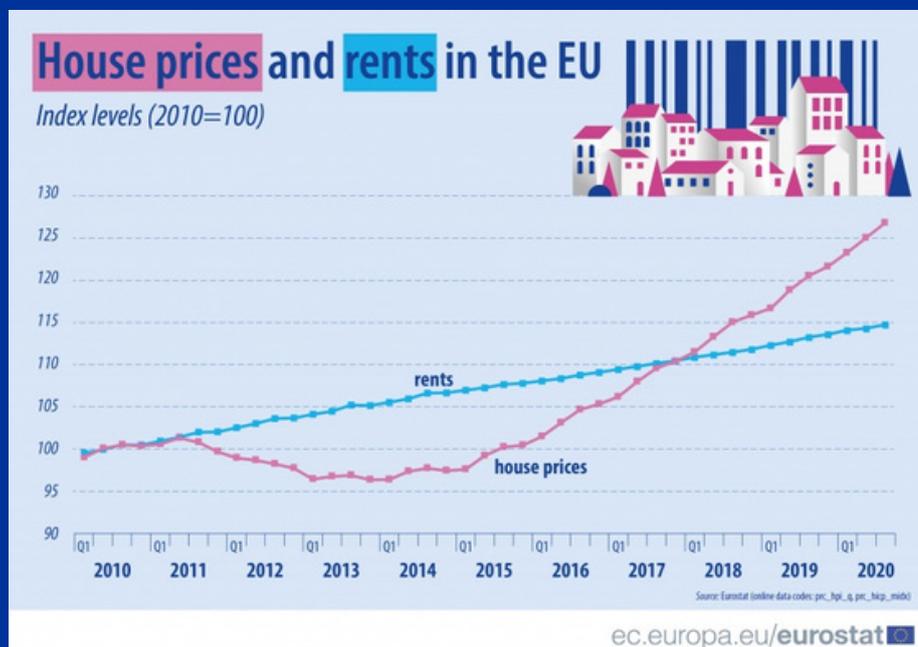
The committees on Communication, Education and Policy met regularly throughout the year. A new Digitalisation Working Group and a Regulation Support Group (RSG) were also established to assist members. Online meetings on CEPI priority issues took place with the European institutions and other stakeholders during the year.

Publications in 2020 included "CEPI's Views on Energy", a response to the European Commission's Anti-Money Laundering (AML) Action Plan, a position on "Europe's Renovation Wave" and an article "Airbnb and the Real Estate Sector" as well as several issues of "CEPI Meets".

CEPI had discussions with several other associations in the real estate sector including FIABCI, with which a Memorandum of Understanding was signed in February. A new association joined as member from Lithuania and CEPI also had observers from Ukraine and Georgia, and candidates for membership from Hungary and Andorra.

A full calendar of meetings is being prepared for 2021 with the hope that meetings can take place again in person as soon as circumstances allow.

SOME KEY MARKET FACTS:



HOUSING PRICE STATISTICS - HOUSE PRICE INDEX

Real estate activities number some 1.3 million enterprises, employing 2.4 million persons and generating EUR 240 billion of value added.

The sector's contribution to the non-financial business economy is 5.9% of the enterprise population, 1.9% of the employment and 5.9% of value added.

Source: Eurostat 2020

OUR MEMBERS:



Consejo General de Colegios
Administradores de Fincas
España



POLISH
FEDERATION
OF REAL ESTATE
PROFESSIONS
ASSOCIATIONS



POLSKA
FEDERACJA
STOWARZYSZEŃ
ZAWODÓW
NIERUCHOMOŚCIOWYCH



ÖVI Österreichischer Verband
der Immobilienwirtschaft



VBO Vereniging van
makelaars en taxateurs

NPA
Nacionalinė pastatų
administratorių asociacija

naea | propertymark



col·legi professional
d'agents i gestors
immobiliaris d'andorra

Isännöintiliitto



ipav | Institute of Professional
Auctioneers & Valuers



CIB
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